Agenda - 3rd International Scientific Congress in Property Management, Valuation and Development

PROPERTY MARKET IN CRISIS

December 3, 2012- Day 1 of Congress

Venue of the Conference:
Regional Development Institute, Panteion University

17.00 Registration

18.00 Start of Conference

Welcome Speeches

Nick Chatzitsolis, FRICS
 RICS Hellas Member of the Board
 CBRE Axies - Managing Director

18.00-18.20

- Athanasios Papadaskalopoulos
 Director R.D.I., Professor in Regional Analysis and Policy, Panteion University, Athens
- **loannis Ganos, MRICS** Chairman RICS Hellas

Keynote Speeches

Dr. Andreas Taprantzis
 Executive Director, Hellenic Republic Asset
 Development Fund

"Privatization of State Land in Greece: Mission Impossible?"

18.20-20.00

Nick French, MRICS
 Professor in Real Estate & DTZ Fellow in Commercial Property, Oxford Brookes University

"The Importance of International Valuation Standardsacting locally, thinking globally."

Anastasios Karaganis
 Assistant Professor in Spatial Econometrics,
 Panteion University, Athens

"Real Estate Education and Training"

December 4, 2012 - Day 2 of Congress

Venue of the Conference:

Regional Development Institute, Panteion University

08.30 - 09.00 Registration

Session I: Macroeconomics of the Real Estate market

Moderator: Dr. Prodromos Vlamis PhD (Cambridge)

Centre for Planning and Economic Research, Department of Land Economy, University of Cambridge

09.30-09.50

Sotiris Tsolacos

Director of Property and Portfolio Research (PPR) Europe Member of International Institute of Forecasters

"A prolonged financial crisis: Adaptation and prospects in the Greek and international market"

09.50-10.10

Antonis Rovolis

Assistant Professor in Urban Economics, Panteion University, Athens

"Real Estate Taxation – Implementation problems in Greece"

10.10- 10.30

Anastasios Karaganis

Assistant Professor in Spatial Econometrics, Panteion University, Athens

"Commercial Property: Revaluation for banking security lending purposes"

10.30-10.50

Theodoros Mitrakos

Head of Research Department, Bank of Greece, Athens

"Current conditions and prospects of the Greek residential market"

10.50-11.00

Discussion

11.00-11.15

Break

Programme

Session II: Property Valuation

Moderator: Nick French, MRICS

Professor in Real Estate & DTZ Fellow in Commercial Property, Oxford Brookes University

11.20- 12.00

Graham Hughes, MRICS
 Executive Director - Valuation Advisory-International, CBRE Ltd, UK

"Property Valuation and Uncertainty"

12.00-12.20

Dr. Elias Lekkos, PhD
 Director of Economic Analysis and Capital Markets Division,
 Piraeus Bank Group

"The interplay between real estate, construction and real economy"

12.20-12.40

• **loannis Ganos**, **MRICS** Chairman RICS Hellas

"The impact of the new regulatory regime on real estate valuations"

12.40-13.00

Discussion

13.00-14.15

Luncheon

Session III: Real Estate Investment & Finance

Moderator: John Filos

Assistant Professor in Accounting and Auditing, Panteion University, Athens

14.15-14.35

Konstantinos Liapis

Assistant Professor in Accounting and Business Administration, Panteion University, Athens

"Property life cycle in relation to the taxation environment"

14.35- 14.55

• Dimitris Andritsos, MRICS CEO, Eurobank EFG Property Services S.A.

"Valuation versus indexation accuracy in residential mortgage collateral portfolios – a Romanian comparative case study"

14.55- 15.15

George Chryssikos
 General Manager, Eurobank Properties REIC

"Real estate investment vehicles and approach"

15.15-15.35

Christos Pallis

Officer of the General Council of Local Authorities in Greece

"The Development of Municipalities Property Management as a Financial Tool: An Empirical Investigation"

15.35-15.50

Discussion

15.50-16.00

Coffee Break

16.00-17.00 Panel Discussion - Conclusions

This session sums up the presentations and the assessments made in relation to the current state of the Greek property market and the near future trends. Questions will be answered by the panel members.

Moderator: Sotiris Tsolacos

Director of Property and Portfolio Research PPR) Europe

Panel Members

John Filos

Assistant Professor in Accounting and Auditing, Panteion University, Athens

Dr. Prodromos Vlamis PhD (Cambridge)

Centre for Planning and Economic Research, Department of Land Economy, University of Cambridge

Antonis Rovolis

Assistant Professor in Urban Economics, Panteion University, Athens

Nick Chatzitsolis, FRICS

RICS Hellas Member of the Board CBRE Axies - Managing Director